Macronix International Co., Ltd.
First Quarter 2026 Results

April 27, 2026

MACRONIX
INTERNATIONAL CO., LTD.

Safe Harbor Statement

The presentation and discussion contain certain forward-looking statements with respect to the results of operation, financial condition and current expectation. The forward-looking statements are subject to known and unknown uncertainties and risks that could cause actual results to differ materially from those expressed or implied by such statements.

Such risks and uncertainties include but are not limited to the impact of competitive products and pricing, timely design acceptance by our customers, timely introduction of new technologies, ability to ramp new products into volume, industry wide shifts in supply and demand for semiconductor products, industry overcapacity, availability of manufacturing capacity, financial stability in end markets, and other risks.

The forward-looking statements in this release reflect the current belief of Macronix as of the date of this release and Macronix undertakes no obligation to update these forward-looking statements for events or circumstances that occur subsequent to such date.

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Agenda

Welcome	**Miin Wu**
1Q26 Financial Results	Paul Yeh
Business Update	Miin Wu
Remarks and Q&A	Miin Wu

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1Q26 Financial Highlights

	1Q26	4Q25	1Q25
Revenue (Billion NT$)	NT$ 10.5	NT$ 7.7	NT$ 6.1
Gross margin %	40.8%	24.2%	17.7%
Operating margin %	18.5%	(5.1%)	(17.6%)

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Remarks and Q&A	Miin Wu

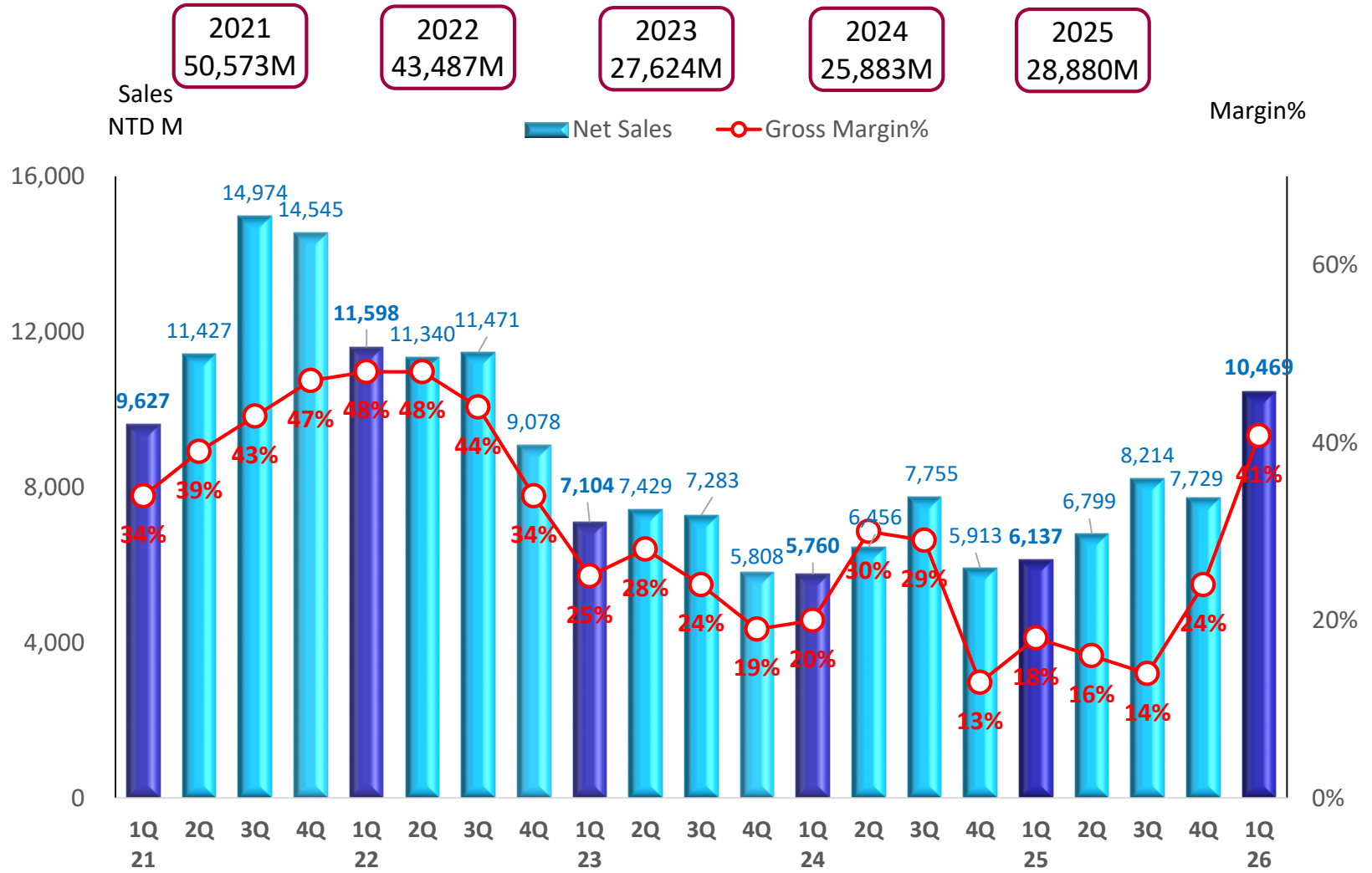
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Quarterly Financial Results

Unit：NTD Million (except EPS)	1Q26	4Q25	1Q25	QoQ	YoY
Net Sales	10,469	7,729	6,137	35%	71%
Gross Profit	4,271	1,868	1,087	129%	293%
Gross Margin%	40.8%	24.2%	17.7%	16.6ppt	23.1ppt
Operating Expenses	(2,339)	(2,261)	(2,169)	3%	8%
Operating Income (Loss)	1,933	(392)	(1,082)	593%	279%
Operating Margin%	18.5%	(5.1%)	(17.6%)	23.6ppt	36.1ppt
Net Non-Operating Income (Loss)	134	90	113		
(Loss)Income Before Taxes	2,066	(302)	(969)	783%	313%
Income Taxes Benefit (Expense)	(287)	8	97		
Net (Loss)Income	1,779	(294)	(873)	705%	304%
Basic EPS (NT$)	0.90	(0.16)	(0.47)		
EBITDA	3,443	1,094	398		
EBITDA %	33%	14%	6%		
Weighted avg outstanding million shares	*1,969*	*1,897*	*1,854*		

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Sales and Gross Margin Rate



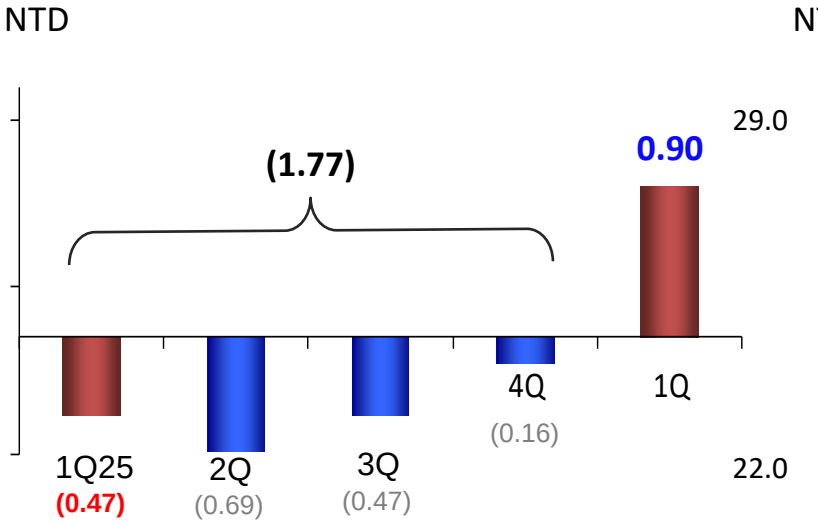
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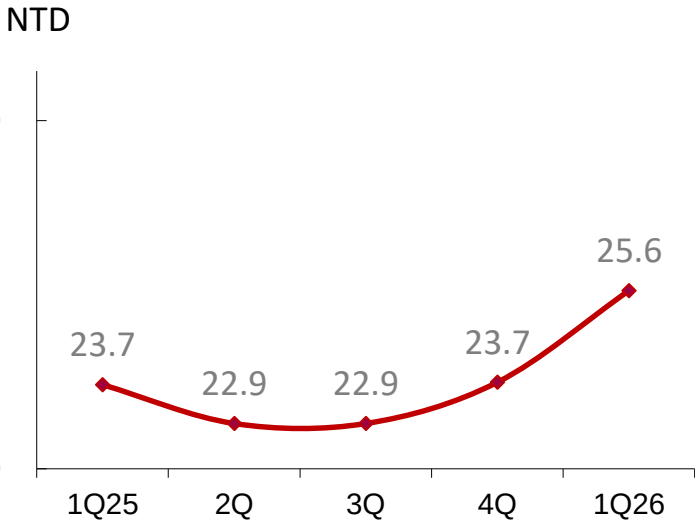
Corporate Value

	1Q26	1Q25
Basic EPS -- NT$	0.90	(0.47)
Book Value -- NT$	25.58	23.69

Basic EPS



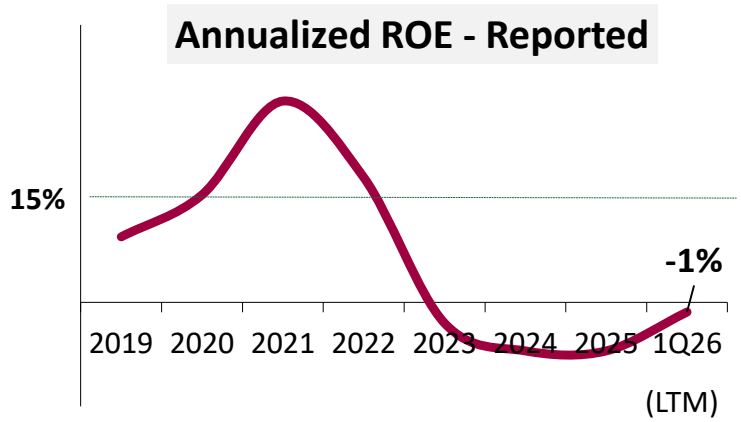
Book Value

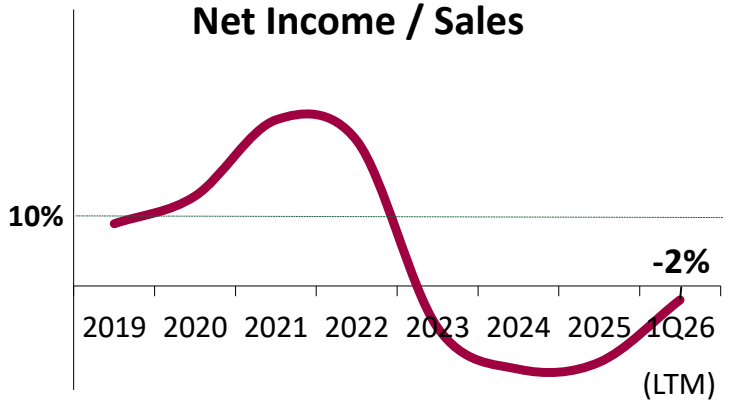


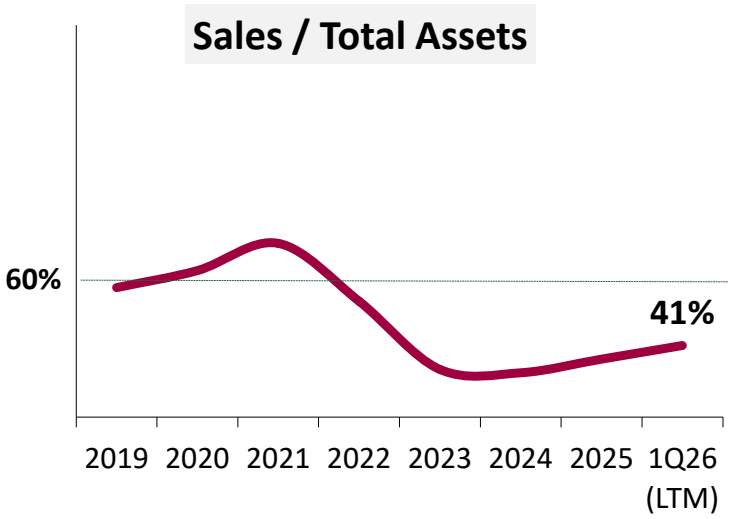
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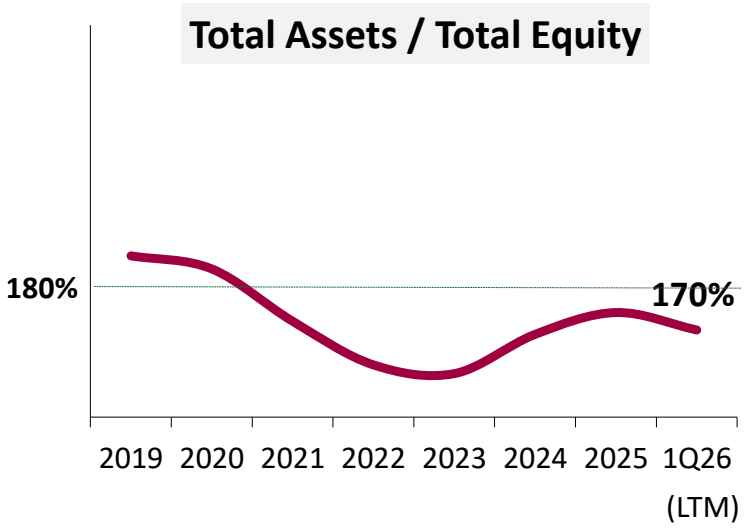
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Return On Equity (GAAP)









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Quarterly Consolidated Condensed Balance Sheet

Unit: NTD Million (except BV)	3/31/'26	12/31/'25	3/31/'25
Cash	15,969	14,913	12,576
Inventory(Net)	9,276	9,813	13,027
Property, Plant and Equipment	37,488	38,549	41,300
Total Assets	82,153	78,500	79,067
Interest bearing debt - short term	7,454	6,844	5,218
Interest bearing debt - long term	14,727	17,386	21,960
Total Liabilities	31,505	32,693	35,153
Debt Ratio (%)	38.3%	41.6%	44.5%
Shareholders' Equity	50,648	45,808	43,914
Book Value -- NT$	25.58	23.74	23.69

Note: MXIC Issues 2026/03/31 outstanding million shares of 1,979

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Quarterly FCF and Capex Plan

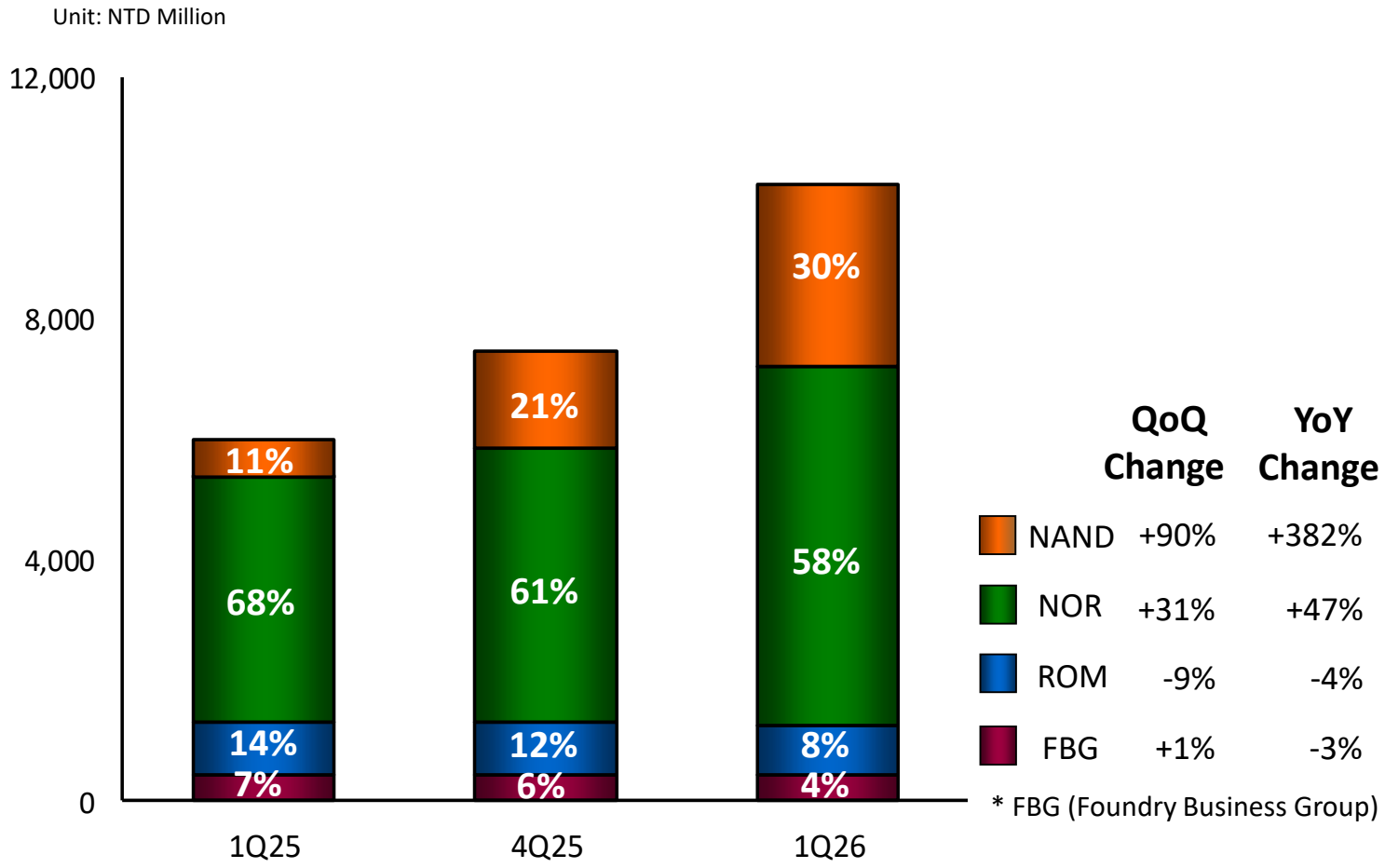
Unit: NTD Million	1Q26	4Q25	1Q25
Cash Flow from Operating	2,195	2,558	(402)
Depreciation & Amortization	1,270	1,282	1,260
Cash Flow from Investing	(218)	(153)	(593)
Capital Expenditures	(218)	(192)	(592)
Cash Flow from Financing	(970)	(294)	1,817
Net Change*	1,057	2,199	952
Ending Balance	15,969	14,913	12,576
Free Cash Flow**	1,977	2,365	(994)

*Net change includes the effect of exchange rate changes

**Free Cash Flow=Cash Flow from Operating - Capital Expenditures

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Quarterly Sales Breakdown by Products (Parent Company)



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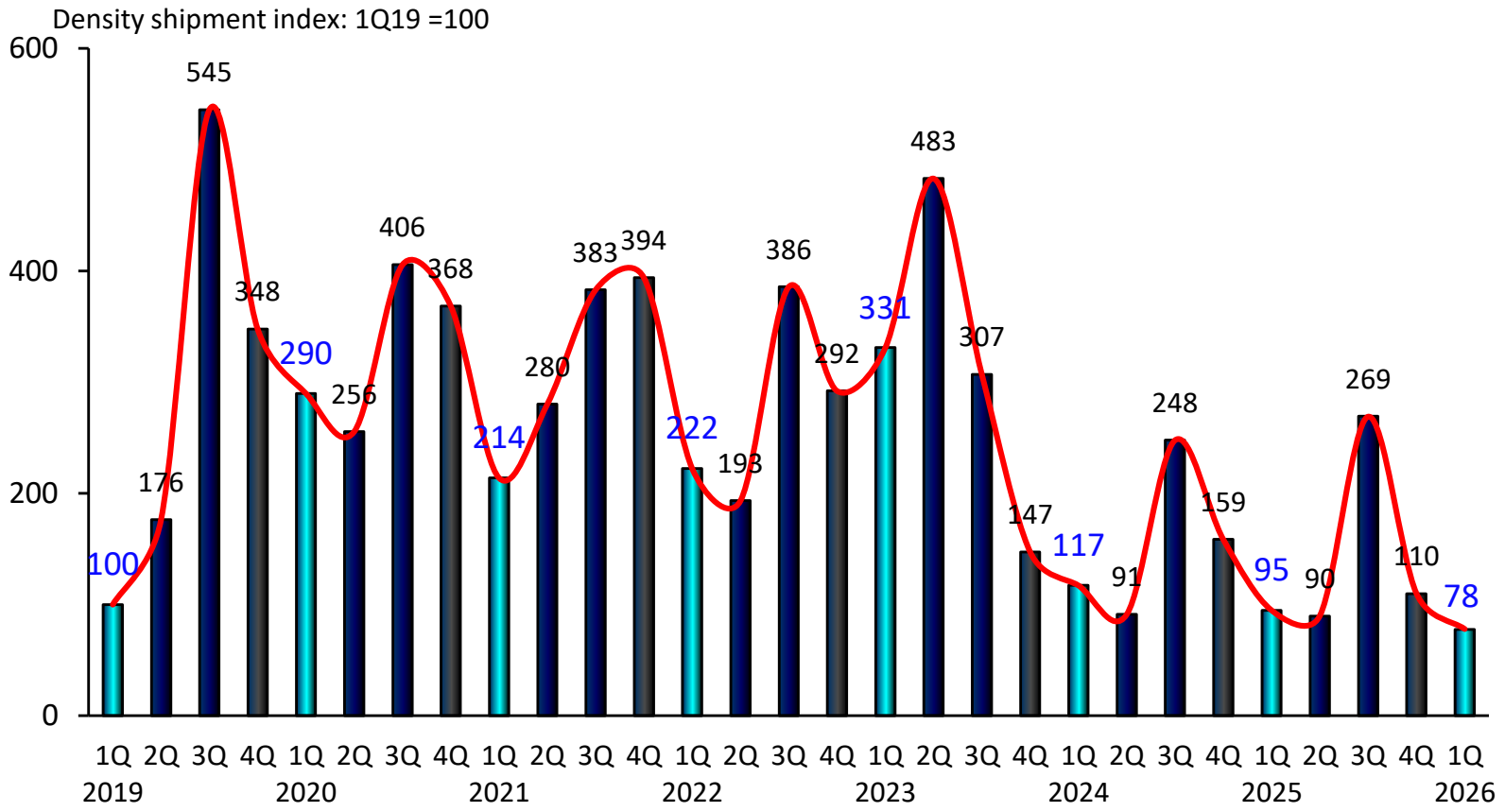
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Business Update - ROM

➢ROM business

- ✓ 1Q26 Sequential decline because of seasonality



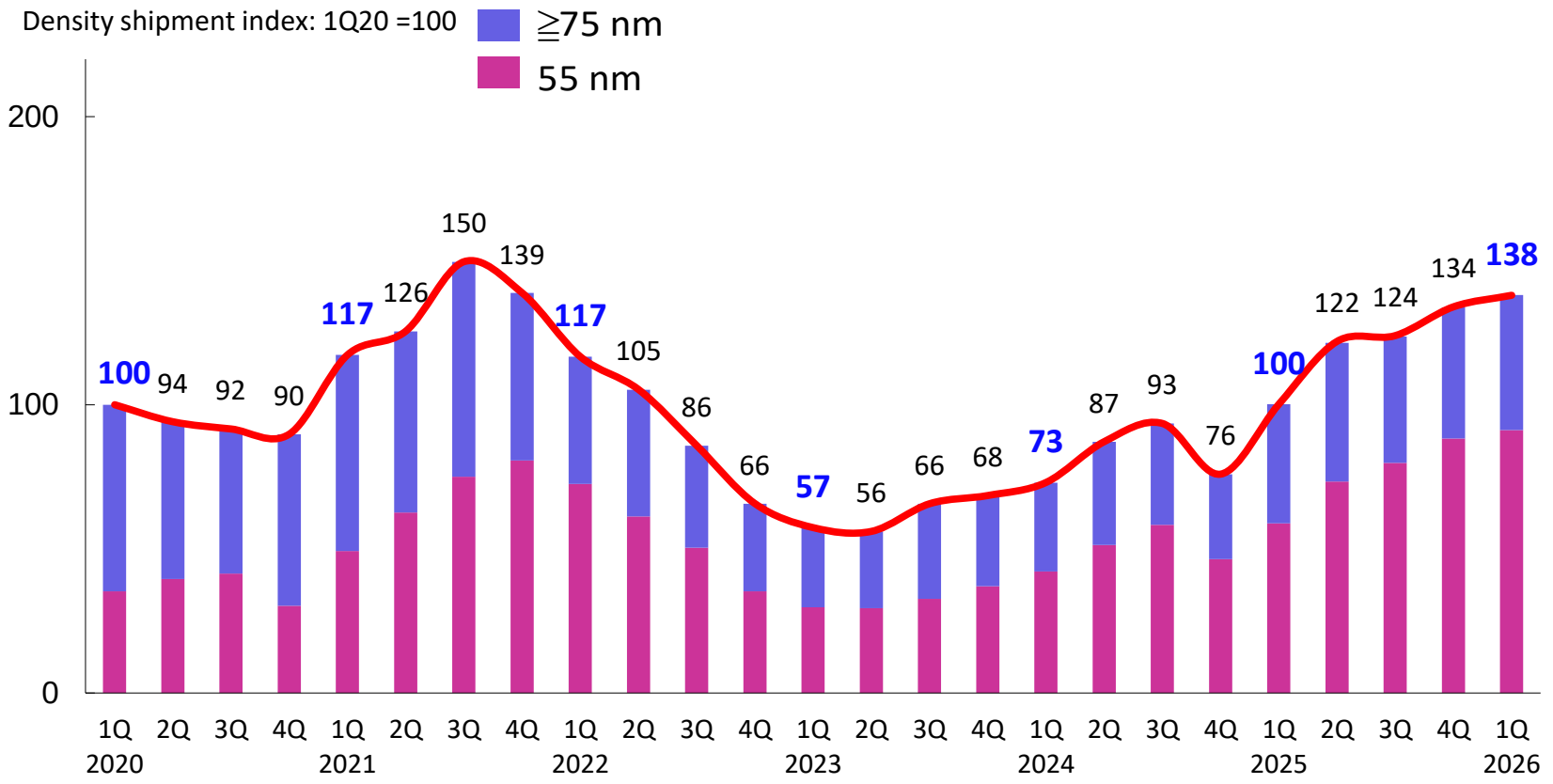
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Business Update - NOR

➢NOR business

- ✓ Under strong demand in the all segment, the price also reflects market trends.



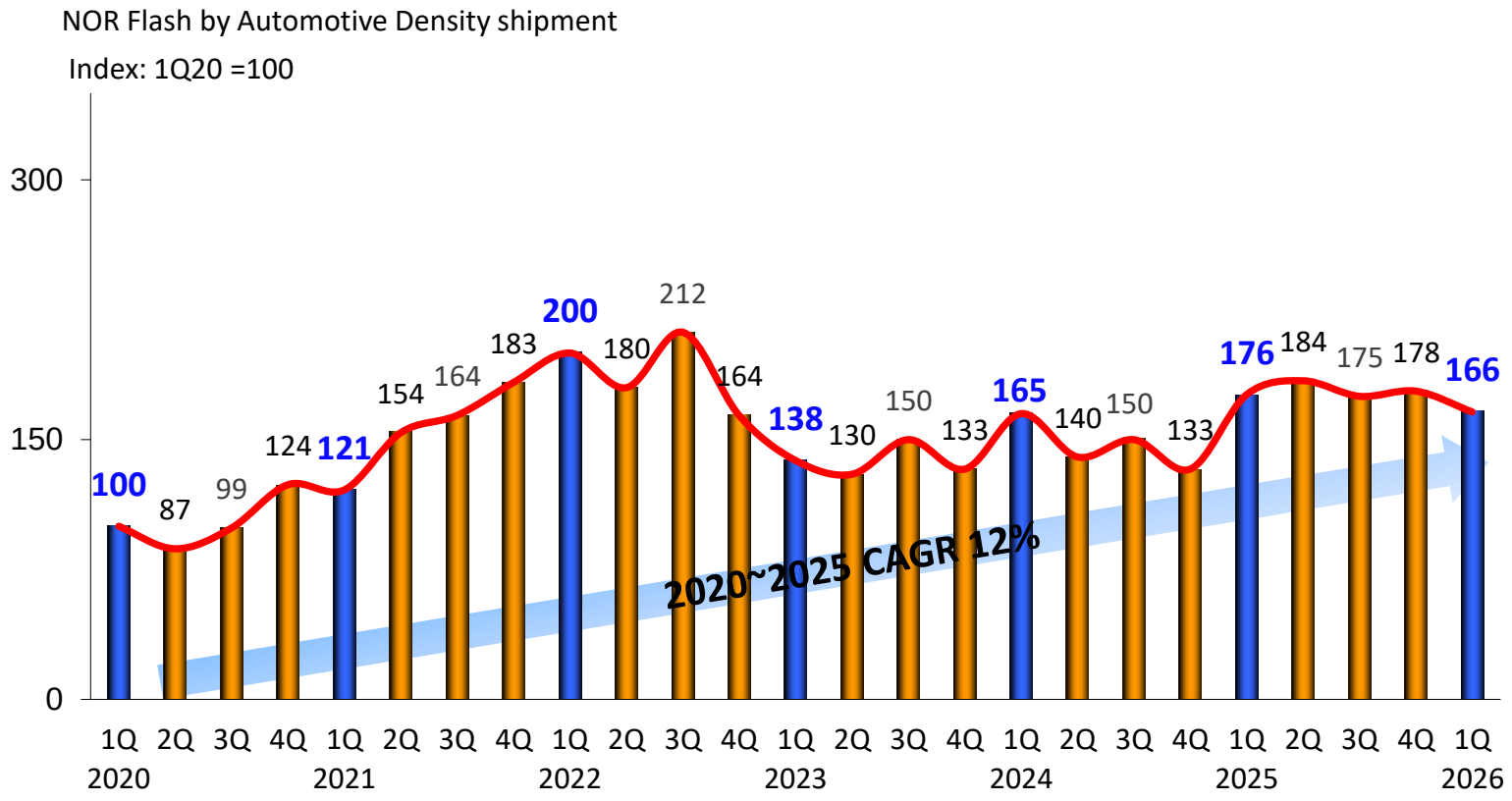
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The Best Flash Solution for Automobile Applications

➢Auto business

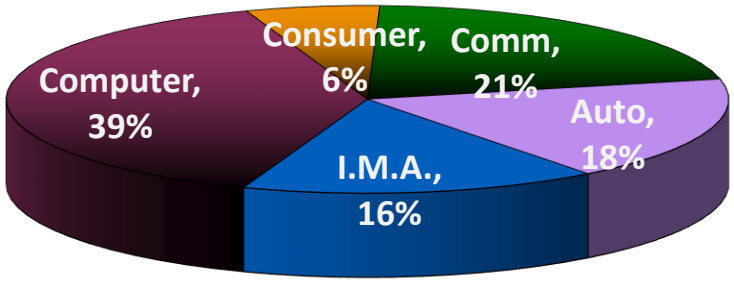
- ✓ The automotive sector continues to maintain stable demand.



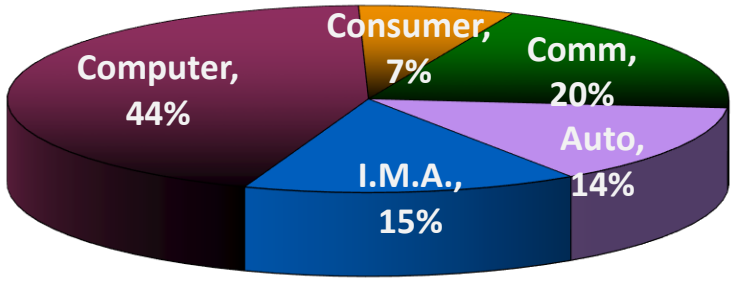
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Business Update NOR – Quarterly (Parent Company)

4Q25 NOR Revenue Breakdown



1Q26 NOR Revenue Breakdown



Computer	Consumer	Communication	Automotive	I.M.A
+44% QoQ +95% YoY	+36% QoQ +15% YoY	+27% QoQ +62% YoY	+5% QoQ -6% YoY	+23% QoQ +23% YoY

Note：* Comm: including handsets；** I(Industrial), M(Medical), A(Aerospace-defense)

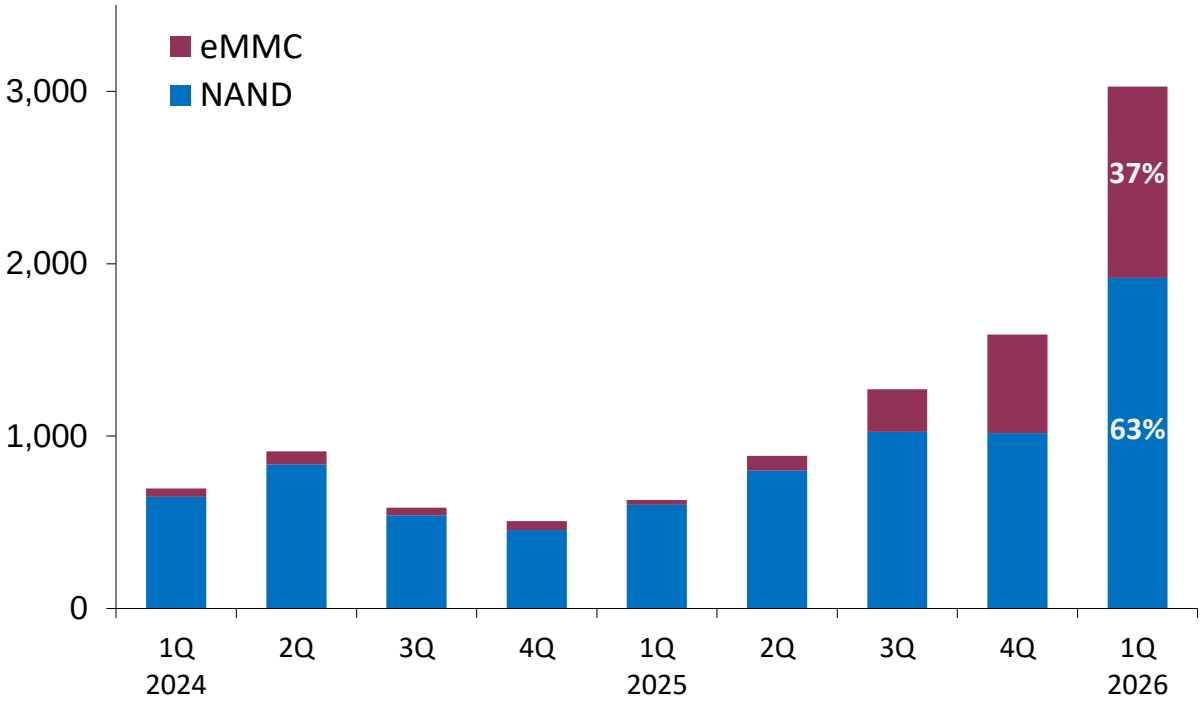
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Business Update – NAND (including eMMC)

➢NAND business

- ✓ eMMC supply faces severe shortage, and capacity will be expanded to meet demand.

Sales：NTD M



	QoQ Change	YoY Change
eMMC	+94%	+3,993%
NAND	+88%	+219%

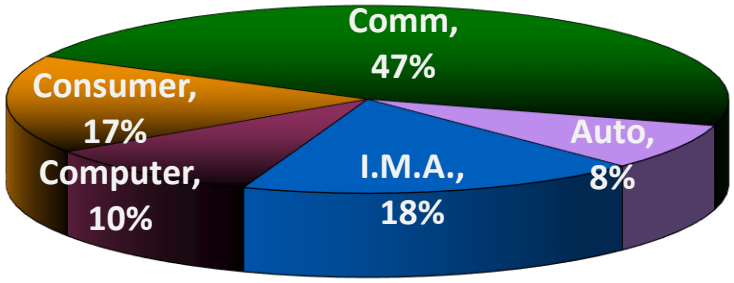
Note：* NAND : including SLC NAND、MLC NAND & TLC NAND

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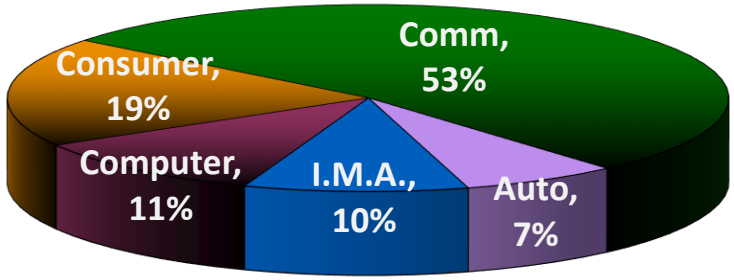
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Business Update NAND(including eMMC) – Quarterly (Parent Company)

4Q25 NAND Revenue Breakdown



1Q26 NAND Revenue Breakdown



Computer	Consumer	Communication	Automotive	I.M.A
+82% QoQ +883% YoY	+104% QoQ +1,866% YoY	+97% QoQ +325% YoY	+35% QoQ +29% YoY	+1% QoQ +294% YoY

Note：* Comm: including handsets；** I(Industrial), M(Medical), A(Aerospace-defense)

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For all inquiries, suggestions and comments
ir@mxic.com.tw